

ERP Systems for Oil & Gas Implementation Training Course

OGI-1098 · 5 days · 15 CPD hours · English

Overview

ERP Systems for Oil & Gas covering SAP, Oracle and Dynamics provide the digital backbone for integrated finance, procurement, operations, asset management and reporting across complex energy businesses. The ERP Systems for Oil & Gas Implementation Training Course from [Institute For Oil & Gas Training](#) develops the practical capability required to plan, govern and execute ERP implementation programmes across upstream, midstream and downstream environments.

Oil and gas organisations operate across interconnected commercial, operational and financial processes. Exploration expenditure, production accounting, procurement, inventory, joint venture activities, maintenance, project controls, revenue management, treasury and financial reporting all depend on reliable business data and well-integrated systems. An ERP implementation therefore involves more than software configuration. It requires disciplined business process design, data governance, integration management, testing, organisational readiness and controlled transition into the new operating environment.

This course addresses the implementation challenges that arise when organisations replace fragmented applications, modernise legacy platforms or introduce enterprise-wide ERP capabilities. It examines the complete implementation lifecycle from initial planning and blueprint development through fit gap analysis, configuration governance, legacy data migration, opening balance loading, system integration testing, user acceptance testing, cutover planning and hypercare support.

The programme focuses on practical implementation methodology for oil and gas organisations. Participants examine how ERP platforms support financial control, supply chain processes, procurement, project accounting, asset-intensive operations and management reporting. The course also considers the relationships between ERP systems and specialist applications used for production, maintenance, logistics, trading, payroll, document management and business intelligence.

A central focus is the management of business and technical dependencies. ERP implementation teams need to understand how process decisions affect data structures, interfaces, reporting, controls and downstream operations. Blueprint and fit gap analysis provides a structured foundation for identifying where standard ERP processes meet business requirements and where controlled process changes or approved system extensions are required.

Legacy data migration is another critical implementation discipline. Historical and master data often exists across spreadsheets, departmental applications and older enterprise systems with inconsistent structures and data quality. Participants examine approaches for data cleansing, mapping, transformation, validation and controlled migration. Opening balance loading receives specific attention because financial integrity at go-live depends on accurate opening positions and reconciled balances.

Testing is treated as a structured business assurance process rather than a final technical activity. System integration testing validates interactions between ERP modules and connected systems, while user acceptance testing confirms that business processes support operational requirements. Participants explore test planning, scenario development, defect management, retesting, business sign-off and readiness assessment.

Cutover planning connects implementation activities with operational continuity. Participants examine how data freezes, final migration, reconciliation, interface activation, user access, communications and go-live activities are coordinated. The course also addresses hypercare support, helping implementation teams establish structured post-go-live support arrangements, issue prioritisation and transition into business-as-usual support.

Change management and training form another important part of the programme. ERP implementation changes processes, responsibilities, workflows, controls and reporting practices. Effective adoption therefore requires stakeholder engagement, role-based training, communication and clear ownership. The course provides an integrated perspective that connects technology implementation with organisational capability.

Institute For Oil & Gas Training delivers this programme for professionals responsible for ERP strategy, finance transformation, digital finance, business process management, project delivery, information technology and operational improvement. The content is structured around realistic oil and gas implementation scenarios so participants can connect implementation principles with enterprise-level business requirements.

Objectives

- Understand the role of ERP Systems for Oil & Gas in integrating finance, procurement, operations, projects, assets and reporting
- Apply a structured implementation methodology across the ERP project lifecycle
- Establish effective implementation governance and decision-making structures
- Conduct blueprint and fit gap analysis against business requirements
- Identify opportunities for process standardisation and controlled configuration
- Assess legacy systems and establish requirements for legacy data migration
- Apply principles for data cleansing, mapping, transformation and validation
- Understand opening balance loading requirements and reconciliation controls
- Develop effective approaches to system integration testing
- Structure user acceptance testing around business-critical processes

- Establish testing scenarios, defect controls and business sign-off requirements
- Develop practical cutover planning strategies for controlled go-live
- Coordinate data, systems, users and operational activities during transition
- Establish effective hypercare support arrangements following implementation
- Integrate change management and training into ERP implementation planning
- Strengthen collaboration between finance, operations, technology and business process teams
- Identify implementation risks and establish appropriate controls
- Improve ERP implementation readiness assessment and governance
- Support more consistent enterprise data and process management
- Strengthen the capability to manage ERP transformation within oil and gas organisations

Training methodology

The Training Methodology used by Institute For Oil & Gas Training combines structured technical discussion with practical implementation exercises, case studies, simulations and real-world oil and gas scenarios. The delivery approach reflects the cross-functional nature of ERP programmes, where finance, procurement, operations, technology, project management and business leadership must work towards a controlled implementation.

Participants work through implementation scenarios that follow the ERP lifecycle from initial assessment to post-go-live support. Exercises focus on decisions that implementation teams regularly encounter, including process standardisation, requirements assessment, data preparation, integration testing, user acceptance and cutover readiness.

Case studies demonstrate how ERP implementation decisions affect business processes and financial information. Participants assess fictional but realistic organisational situations involving multiple business units, legacy applications, shared services, operational assets and interconnected systems.

Blueprint and fit gap analysis exercises help participants distinguish between standard ERP functionality, genuine business requirements and process variations that require governance. This reinforces disciplined decision making and reduces the risk of unnecessary customisation.

Data migration exercises examine source-data assessment, cleansing, mapping, transformation and validation. Participants work through examples involving customer records, supplier information, chart of accounts structures, asset records, inventory information and financial balances.

Testing simulations address both system integration testing and user acceptance testing. Participants develop business scenarios, identify dependencies, evaluate expected results and consider how defects affect implementation readiness.

Cutover planning exercises bring together technical, financial and operational activities required for transition. Participants consider sequencing, responsibilities, data migration, reconciliation, interface activation, access management, communications and contingency arrangements.

The programme also uses group exercises to examine change management and training requirements. Participants identify stakeholder groups, assess implementation impacts and develop approaches for supporting users through process and system changes.

Post-go-live scenarios address hypercare support, issue management and stabilisation. These exercises help participants understand how implementation teams transition from project delivery into controlled operational support.

Organisational impact

A structured ERP implementation capability strengthens the organisation's ability to integrate business processes and establish consistent information flows across departments. Finance teams gain stronger connections with procurement, projects, assets and operational processes, supporting more coherent financial information and management reporting.

Improved implementation governance provides greater control over requirements, process design, configuration decisions and system changes. This establishes clearer accountability between business stakeholders, project teams and technology functions.

Effective blueprint and fit gap analysis supports disciplined process decisions. Organisations gain a clearer basis for determining where standard ERP functionality meets requirements and where business processes need controlled adaptation. This helps maintain implementation focus and strengthens long-term system maintainability.

A robust legacy data migration approach improves data quality and reduces inconsistencies between historical information and the new ERP environment. Structured cleansing, mapping, validation and reconciliation provide stronger foundations for financial and operational reporting.

Opening balance loading is critical to financial continuity. Proper preparation and reconciliation support the accurate transition of financial positions from legacy environments into the new ERP platform.

System integration testing helps identify process and interface issues before production deployment. Testing across connected applications provides greater visibility of dependencies and reduces disruption caused by unresolved integration defects.

User acceptance testing establishes direct business involvement in implementation assurance. When users validate critical processes against defined requirements, organisations gain stronger evidence that the system supports operational needs before go-live.

Effective cutover planning creates a coordinated transition from legacy systems to the new ERP environment. Clear sequencing of migration, validation, access, interfaces and communications supports operational continuity and improves go-live control.

Hypercare support provides a structured response mechanism during the early operational phase. Prioritised issue management, ownership and escalation processes help implementation teams address post-go-live problems efficiently.

Change management and training improve user readiness by connecting new system functionality with revised business processes and responsibilities. This supports consistent adoption and reduces confusion during transition.

For senior management, the course strengthens visibility across the ERP implementation lifecycle. For finance leaders, it reinforces the relationship between ERP processes, financial integrity and reporting. For technology leaders, it provides greater understanding of business requirements and implementation dependencies. For project teams, it establishes a practical framework for coordinating technical and organisational workstreams.

Personal impact

Participants develop a practical understanding of how ERP implementations operate within complex oil and gas businesses. They gain the ability to interpret implementation requirements from both business and technology perspectives.

Professionals strengthen their ability to contribute to blueprint and fit gap analysis, helping them identify process requirements, assess standard functionality and communicate implementation priorities.

The course develops stronger data management awareness. Participants understand the importance of data quality, mapping, transformation, reconciliation and validation throughout legacy data migration and opening balance loading.

Testing capability is strengthened through practical consideration of system integration testing and user acceptance testing. Participants learn how testing activities connect business processes, interfaces, data and user requirements.

Participants also develop stronger cutover planning skills. They learn how to coordinate activities across project teams, business functions, technical teams and operational stakeholders during transition.

The course improves understanding of hypercare support and post-go-live stabilisation. Participants gain practical insight into issue prioritisation, escalation, ownership and the transition from implementation project activities to operational support.

Change management and training knowledge enables participants to contribute more effectively to organisational readiness. They gain a clearer understanding of stakeholder communication, user preparation, role-based training and adoption requirements.

The programme also strengthens cross-functional communication. Participants develop a broader view of how finance, procurement, operations, projects, assets, technology and management reporting connect within an enterprise ERP environment.

These capabilities support professionals working on ERP transformation programmes, finance digitalisation initiatives, business process improvement projects and enterprise technology implementations.

Who should attend

- ERP Programme Managers — Responsible for coordinating implementation workstreams, governance, delivery priorities and business readiness.
- ERP Project Managers — Need a structured understanding of implementation activities, dependencies, testing and cutover.
- Finance Managers and Controllers — Require stronger knowledge of ERP-enabled financial processes, data migration and opening balances.
- Financial Transformation Professionals — Need to connect digital finance initiatives with enterprise ERP implementation.
- IT Managers and ERP Functional Leads — Benefit from a broader understanding of business requirements, integration and implementation governance.
- Business Process Owners — Need to assess process requirements, fit gaps, testing scenarios and user readiness.
- Digital Transformation Managers — Require practical insight into ERP-led business transformation across complex organisations.
- Data Migration Specialists — Need to understand cleansing, mapping, validation and reconciliation within ERP implementation.
- Systems Integration Specialists — Require greater awareness of integration testing, business dependencies and go-live requirements.
- ERP Business Analysts — Need practical methods for requirements assessment, blueprint development and fit gap analysis.
- Internal Audit and Controls Professionals — Benefit from understanding implementation controls, reconciliation and governance requirements.
- Procurement and Supply Chain Managers — Need to understand how ERP implementation affects purchasing, suppliers, inventory and connected processes.

- Asset and Operations Managers — Benefit from understanding ERP integration with asset-intensive operational environments.
- Project Controls Professionals — Need awareness of ERP-enabled project accounting, cost management and reporting processes.
- Senior Managers and Department Heads — Require an enterprise perspective on ERP implementation decisions, organisational readiness and operational transition.

Course outline

ERP Strategy and Implementation Methodology

This module establishes the strategic and operational foundations for ERP implementation in oil and gas organisations. It examines implementation methodology, programme governance, business process integration, stakeholder responsibilities and the relationship between enterprise requirements and ERP capabilities.

Blueprint, Data Migration and Financial Preparation

This module focuses on translating business requirements into an ERP blueprint while preparing legacy information for controlled migration. It examines data structures, cleansing, mapping, transformation, validation and opening balance loading.

Integration and Testing Assurance

This module addresses the validation of ERP processes, interfaces and business requirements before production deployment. It focuses on system integration testing, user acceptance testing, test scenario design, defect management and business sign-off.

Cutover Planning and Go-Live Management

This module focuses on the transition from legacy environments to the new ERP platform. It examines cutover planning, final data migration, reconciliation, access management, interface activation, communications and operational readiness.

Hypercare, Change Management and Continuous Improvement

This module addresses the period following ERP go-live and the transition into stable operational use. It integrates hypercare support with change management, user training, issue resolution, adoption and continuous improvement.

Scheduled dates

Dates	Venue	Format	Fee
19 - 25 Jan 2027	Abu Dhabi, United Arab Emirates	In person	£3,700

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19 - 25 Jan 2027	Abuja, Nigeria	In person	£3,700
19 - 25 Jan 2027	Accra, Ghana	In person	£3,700
19 - 25 Jan 2027	Addis Ababa, Ethiopia	In person	£3,700
19 - 25 Jan 2027	Al Ain, United Arab Emirates	In person	£3,700
19 - 25 Jan 2027	Al Khobar, Saudi Arabia	In person	£3,700
19 - 25 Jan 2027	AlUla, Saudi Arabia	In person	£3,700
19 - 25 Jan 2027	Alberta, Canada	In person	£3,700
19 - 25 Jan 2027	Amman, Jordan	In person	£3,700
19 - 25 Jan 2027	Amsterdam, Netherlands	In person	£3,700
19 - 25 Jan 2027	Athens, Greece	In person	£3,700
19 - 25 Jan 2027	Baku, Azerbaijan	In person	£3,700
19 - 25 Jan 2027	Barcelona, Spain	In person	£3,700
19 - 25 Jan 2027	Berlin, Germany	In person	£3,700
19 - 25 Jan 2027	Boston, United States	In person	£3,700
19 - 25 Jan 2027	Brussels, Belgium	In person	£3,700
19 - 25 Jan 2027	Budapest, Hungary	In person	£3,700
19 - 25 Jan 2027	Cairo, Egypt	In person	£3,700
19 - 25 Jan 2027	Cape Town, South Africa	In person	£3,700
19 - 25 Jan 2027	Casablanca, Morocco	In person	£3,700
19 - 25 Jan 2027	Dammam, Saudi Arabia	In person	£3,700
19 - 25 Jan 2027	Dhahran, Saudi Arabia	In person	£3,700
19 - 25 Jan 2027	Doha, Qatar	In person	£3,700
19 - 25 Jan 2027	Dubai, United Arab Emirates	In person	£3,700
19 - 25 Jan 2027	Edinburgh, United Kingdom	In person	£3,700
19 - 25 Jan 2027	Edmonton, Canada	In person	£3,700
19 - 25 Jan 2027	Frankfurt, Germany	In person	£3,700

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19 - 25 Jan 2027	Geneva, Switzerland	In person	£3,700
19 - 25 Jan 2027	Houston, United States	In person	£3,700
19 - 25 Jan 2027	Istanbul, Turkey	In person	£3,700
19 - 25 Jan 2027	Jakarta, Indonesia	In person	£3,700
19 - 25 Jan 2027	Jeddah, Saudi Arabia	In person	£3,700
19 - 25 Jan 2027	Jubail, Saudi Arabia	In person	£3,700
19 - 25 Jan 2027	Khamis Mushait, Saudi Arabia	In person	£3,700
19 - 25 Jan 2027	Kigali, Rwanda	In person	£3,700
19 - 25 Jan 2027	Kuala Lumpur, Malaysia	In person	£3,700
19 - 25 Jan 2027	Lisbon, Portugal	In person	£3,700
19 - 25 Jan 2027	Liverpool, United Kingdom	In person	£3,700
19 - 25 Jan 2027	London, United Kingdom	In person	£3,700
19 - 25 Jan 2027	Los Angeles, United States	In person	£3,700
19 - 25 Jan 2027	Luanda, Angola	In person	£3,700
19 - 25 Jan 2027	Madrid, Spain	In person	£3,700
19 - 25 Jan 2027	Manama, Bahrain	In person	£3,700
19 - 25 Jan 2027	Marbella, Spain	In person	£3,700
19 - 25 Jan 2027	Marrakech, Morocco	In person	£3,700
19 - 25 Jan 2027	Miami, United States	In person	£3,700
19 - 25 Jan 2027	Milan, Italy	In person	£3,700
19 - 25 Jan 2027	Munich, Germany	In person	£3,700
19 - 25 Jan 2027	Muscat, Oman	In person	£3,700
19 - 25 Jan 2027	Nairobi, Kenya	In person	£3,700
19 - 25 Jan 2027	New York, United States	In person	£3,700
19 - 25 Jan 2027	Nice, France	In person	£3,700
19 - 25 Jan 2027	Oslo, Norway	In person	£3,700

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19 - 25 Jan 2027	Rome, Italy	In person	£3,700
19 - 25 Jan 2027	Sarajevo, Bosnia and Herzegovina	In person	£3,700
19 - 25 Jan 2027	Sharm El Sheikh, Egypt	In person	£3,700
19 - 25 Jan 2027	Singapore	In person	£3,700
19 - 25 Jan 2027	Stockholm, Sweden	In person	£3,700
19 - 25 Jan 2027	Tokyo, Japan	In person	£3,700
19 - 25 Jan 2027	Toronto, Canada	In person	£3,700
19 - 25 Jan 2027	Tromso, Norway	In person	£3,700
19 - 25 Jan 2027	Vienna, Austria	In person	£3,700
19 - 25 Jan 2027	Zagreb, Croatia	In person	£3,700
19 - 25 Jan 2027	Zurich, Switzerland	In person	£3,700
19 - 25 Jan 2027	Nouakchott, Mauritania	In person	£3,700
19 - 25 Jan 2027	Online, Virtual	Online	£3,700
18 - 24 May 2027	Abu Dhabi, United Arab Emirates	In person	£3,700
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18 - 24 May 2027	Dammam, Saudi Arabia	In person	£3,700
18 - 24 May 2027	Dhahran, Saudi Arabia	In person	£3,700
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18 - 24 May 2027	Toronto, Canada	In person	£3,700
18 - 24 May 2027	Tromso, Norway	In person	£3,700
18 - 24 May 2027	Vienna, Austria	In person	£3,700
18 - 24 May 2027	Zagreb, Croatia	In person	£3,700
18 - 24 May 2027	Zurich, Switzerland	In person	£3,700
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21 - 27 Sep 2027	Abu Dhabi, United Arab Emirates	In person	£3,700
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18 - 24 Jan 2028	Cape Town, South Africa	In person	£3,700
18 - 24 Jan 2028	Casablanca, Morocco	In person	£3,700
18 - 24 Jan 2028	Dammam, Saudi Arabia	In person	£3,700
18 - 24 Jan 2028	Dhahran, Saudi Arabia	In person	£3,700

Dates	Venue	Format	Fee
18 - 24 Jan 2028	Doha, Qatar	In person	£3,700
18 - 24 Jan 2028	Dubai, United Arab Emirates	In person	£3,700
18 - 24 Jan 2028	Edinburgh, United Kingdom	In person	£3,700
18 - 24 Jan 2028	Edmonton, Canada	In person	£3,700
18 - 24 Jan 2028	Frankfurt, Germany	In person	£3,700
18 - 24 Jan 2028	Geneva, Switzerland	In person	£3,700
18 - 24 Jan 2028	Houston, United States	In person	£3,700
18 - 24 Jan 2028	Istanbul, Turkey	In person	£3,700
18 - 24 Jan 2028	Jakarta, Indonesia	In person	£3,700
18 - 24 Jan 2028	Jeddah, Saudi Arabia	In person	£3,700
18 - 24 Jan 2028	Jubail, Saudi Arabia	In person	£3,700
18 - 24 Jan 2028	Khamis Mushait, Saudi Arabia	In person	£3,700
18 - 24 Jan 2028	Kigali, Rwanda	In person	£3,700
18 - 24 Jan 2028	Kuala Lumpur, Malaysia	In person	£3,700
18 - 24 Jan 2028	Lisbon, Portugal	In person	£3,700
18 - 24 Jan 2028	Liverpool, United Kingdom	In person	£3,700
18 - 24 Jan 2028	London, United Kingdom	In person	£3,700
18 - 24 Jan 2028	Los Angeles, United States	In person	£3,700
18 - 24 Jan 2028	Luanda, Angola	In person	£3,700
18 - 24 Jan 2028	Madrid, Spain	In person	£3,700
18 - 24 Jan 2028	Manama, Bahrain	In person	£3,700
18 - 24 Jan 2028	Marbella, Spain	In person	£3,700
18 - 24 Jan 2028	Marrakech, Morocco	In person	£3,700
18 - 24 Jan 2028	Miami, United States	In person	£3,700
18 - 24 Jan 2028	Milan, Italy	In person	£3,700
18 - 24 Jan 2028	Munich, Germany	In person	£3,700

Dates	Venue	Format	Fee
18 - 24 Jan 2028	Muscat, Oman	In person	£3,700
18 - 24 Jan 2028	Nairobi, Kenya	In person	£3,700
18 - 24 Jan 2028	New York, United States	In person	£3,700
18 - 24 Jan 2028	Nice, France	In person	£3,700
18 - 24 Jan 2028	Oslo, Norway	In person	£3,700
18 - 24 Jan 2028	Paris, France	In person	£3,700
18 - 24 Jan 2028	Port Louis, Mauritius	In person	£3,700
18 - 24 Jan 2028	Prague, Czech Republic	In person	£3,700
18 - 24 Jan 2028	Pretoria, South Africa	In person	£3,700
18 - 24 Jan 2028	Riyadh, Saudi Arabia	In person	£3,700
18 - 24 Jan 2028	Rome, Italy	In person	£3,700
18 - 24 Jan 2028	Sarajevo, Bosnia and Herzegovina	In person	£3,700
18 - 24 Jan 2028	Sharm El Sheikh, Egypt	In person	£3,700
18 - 24 Jan 2028	Singapore	In person	£3,700
18 - 24 Jan 2028	Stockholm, Sweden	In person	£3,700
18 - 24 Jan 2028	Tokyo, Japan	In person	£3,700
18 - 24 Jan 2028	Toronto, Canada	In person	£3,700
18 - 24 Jan 2028	Tromso, Norway	In person	£3,700
18 - 24 Jan 2028	Vienna, Austria	In person	£3,700
18 - 24 Jan 2028	Zagreb, Croatia	In person	£3,700
18 - 24 Jan 2028	Zurich, Switzerland	In person	£3,700
18 - 24 Jan 2028	Nouakchott, Mauritania	In person	£3,700
18 - 24 Jan 2028	Online, Virtual	Online	£3,700

Certificate

Attendees receive a Certificate of Completion from Institute For Oil & Gas Training upon finishing the course.

Certificate eligibility requires attendance throughout the scheduled course programme and completion of the required course activities.